

Course Name: Research Analyst

Prof. Name: Romit Barat

Duration: 20 sessions (90 mins each)

Lecture Schedule: Monday/ Saturday

Timings: 5.30-7.00 pm

Fees: Rs 3,540/-

Course Objective:

- ✓ Know the basics of Indian Securities Markets and different terminologies used in market
- ✓ Know about the top down and bottom-up approach to fundamental research
- ✓ Know the basic principles for micro and macro-economic analysis
- ✓ Know the key industry drivers and sources of information for industry analysis.
- ✓ Understand about the Qualitative and Quantitative dimensions with regards to Company Analysis.
- ✓ Know about the Fundamentals of Risk and Return, Valuation Principles
- ✓ Understand the qualities of a good research report.

Career Opportunity:

There are huge job openings in the market for Research Analyst. The job roles may vary from commerce, finance, marketing, stocks, securities, and advisories, Relationship manager to dozens of other supports.

Program Content:

Chapter 1 : Introduction to Research Analyst Profession

Chapter 2: Introduction to securities market

Chapter 3: Terminology in Equity and Debt Markets

Chapter 4: Fundamentals of Research

Chapter 5: Economic Analysis

Chapter 6: Industry Analysis

Chapter 7: Company Analysis – Business and Governance

Chapter 8: Company Analysis – Financial Analysis

Chapter 9: Corporate Actions

Chapter 10: Valuations Principles

Chapter 11: Fundamentals of risk and return

Chapter 12 : Qualities of a good research report

Chapter 13 : Legal and Regulatory environment

Examination

Topic-wise practical Assignments, Final MCQ exam after course completion.

About the Faculty

Romit Barat



- Delivered NISM XXI – A session for
- Axis Bank – 500+ Employees
- Axis Mutual Fund
- SBI MF – All Employees
- DBS Bank – All 170 Wealth Management Team
- Motilal Oswal AMC Ltd
- ASK Investment Managers.
- HSBC BANK LTD
- NJ India Invest
- White Oak PMS
- Sundaram Alternate
- 1500 Distributors across Country
- Delivered training and session on effective money management to more than 5000+ employees of Pidilite Industries, Marico (10000+ Employees), Cadbury's India, American Express Bank, etc.
- Has been visiting industry faculty at leading management institute like IIM Ranchi / SDA Bocconi MBA / IIT Mumbai (SJM School of management) / IISWBM.
- Romit also sits in the board of various companies and advises on the current investment pattern and guides management on the strategy and way forward policies to maximise business – www.Advisorkhoj.com, www.aifpms.com, www.piperserica.vc,
- Romit is also an academic and strong knowledge enthusiast.